

Transforming Patients' Lives

Janssen Pharmaceutical Companies of Johnson & Johnson

Dedicated to addressing and solving some of the most important needs of our time in oncology, immunology, neuroscience, infectious diseases, vaccines, cardiovascular and metabolic diseases



12

Consecutive quarters of operational growth in the pharmaceutical segment

11 new product launches since 2009



FASTEST

Growing top 10 pharmaceutical company in U.S., Japan & Europe
SOURCE: IMS HEALTH

Extending Global Reach



Emerging markets including China, Brazil, Russia and India comprise nearly 20% of world-wide pharmaceutical sales in the first quarter of 2013.

Janssen Momentum

- Robust commercial and launch capabilities
- Growing market share
- Ensuring greater access to our medicines
- Strengthening presence in critical geographies
- Nearly doubled our footprint in emerging markets over the last five years

Industry Leading Drug Pipeline

Approach to innovation has resulted in a revitalized product portfolio and an industry-leading pipeline of near- and long-term compounds in the areas of Cardiovascular and Metabolic disorders, Immunology, Infectious Diseases and Vaccines, Neuroscience and Oncology

>10

Potential NMEs (New Molecular Entities) anticipated to be filed by 2017. NMEs are newly discovered and developed drugs, medicines or therapies

>25

More than 25 significant brand line extensions anticipated by 2017

Transformational Medical Innovation

Late stage products that are planned to be filed by 2017 are aimed at addressing serious unmet needs including:

- Hepatitis C
- Hematologic malignancies
- Rheumatoid Arthritis
- New vaccines to treat influenza, rabies and polio

Well Prepared for Next Wave of Growth:

- Committed to addressing major unmet medical needs
- Unique model of innovation
- Five Johnson & Johnson global innovation centers

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